

# MCIT Q4

February 2017

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Proposal

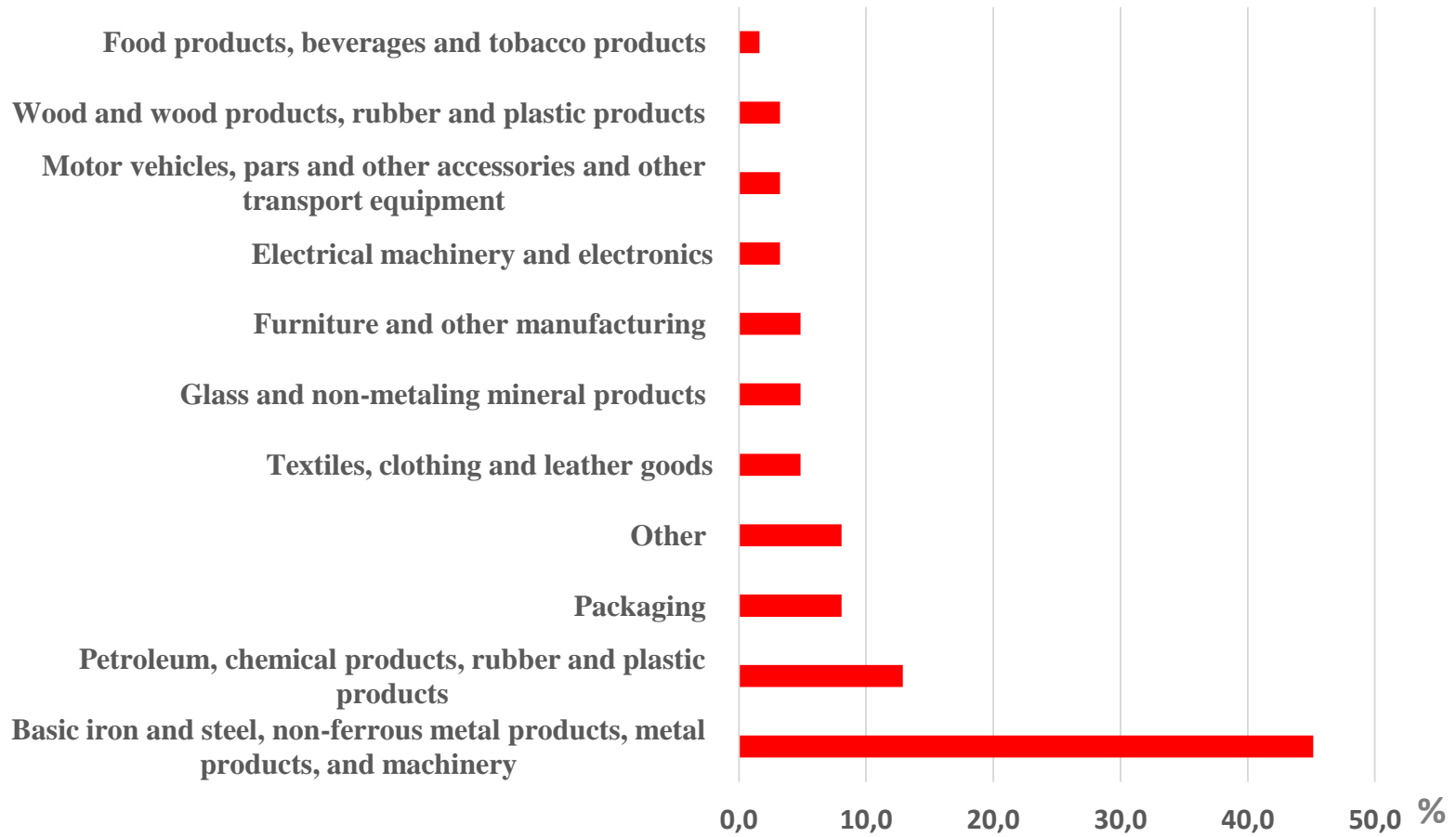
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# Summary findings and outlook

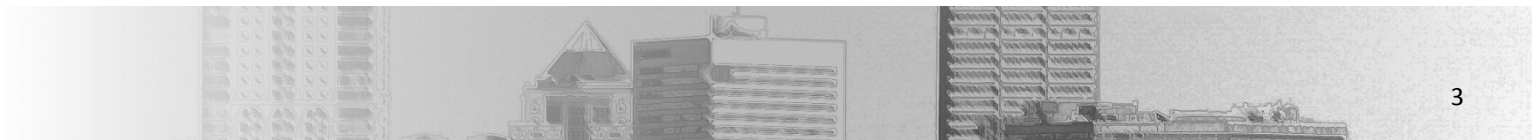
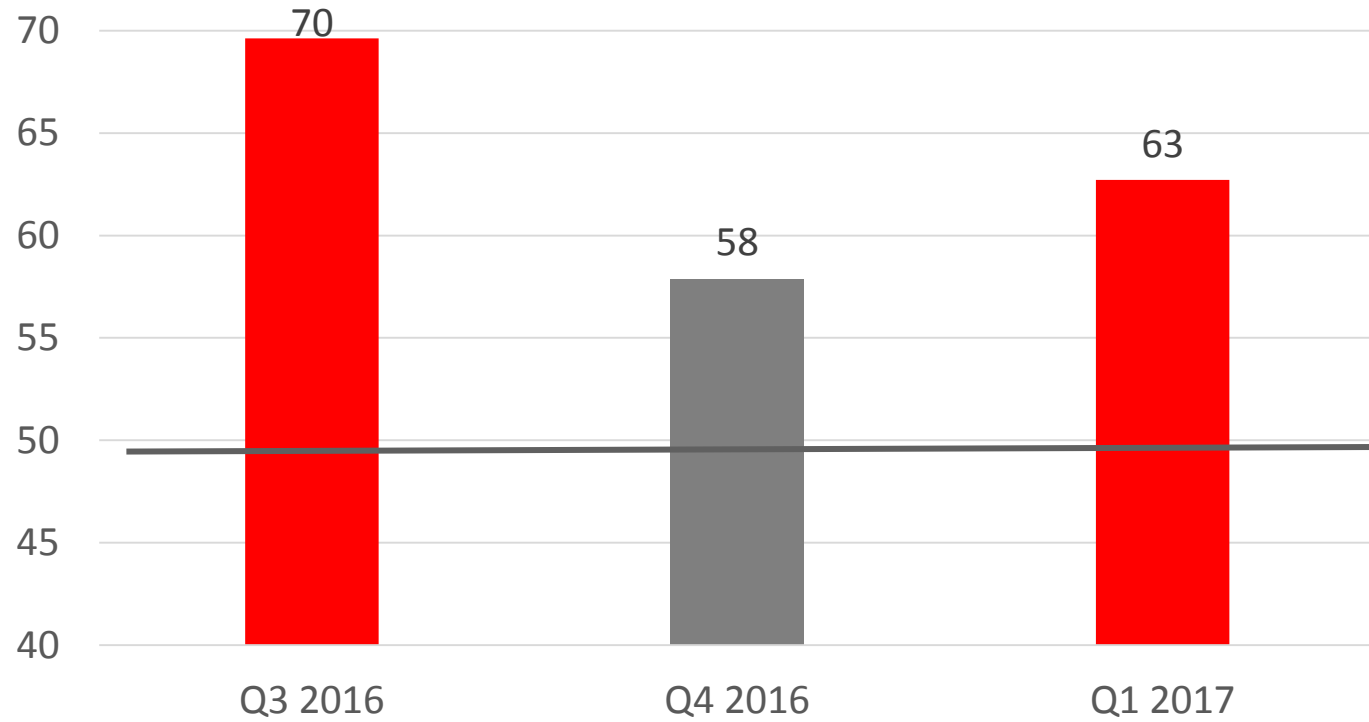
- 50 manufacturing enterprises responded to survey
- Dominant subsectors have been iron and steel products (45%), petroleum and chemical products (13%) and packaging ( 8%)
- 62733 employees in total – average of 1254 per enterprise
- Average annual revenue earned R2.3 billion
  - Highest revenue generated was R22 billion lowest was R200 000
- Composite index recorded Investment 58 points
  - Third quarter was 70 points
- Inventory as a component was the largest contributor to slowing of the index in the fourth quarter.
  - This was followed by Salaries, Research & development.



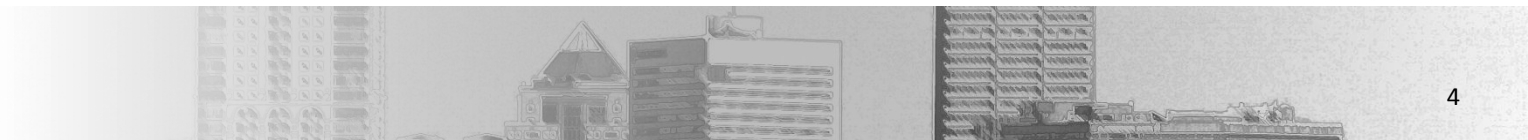
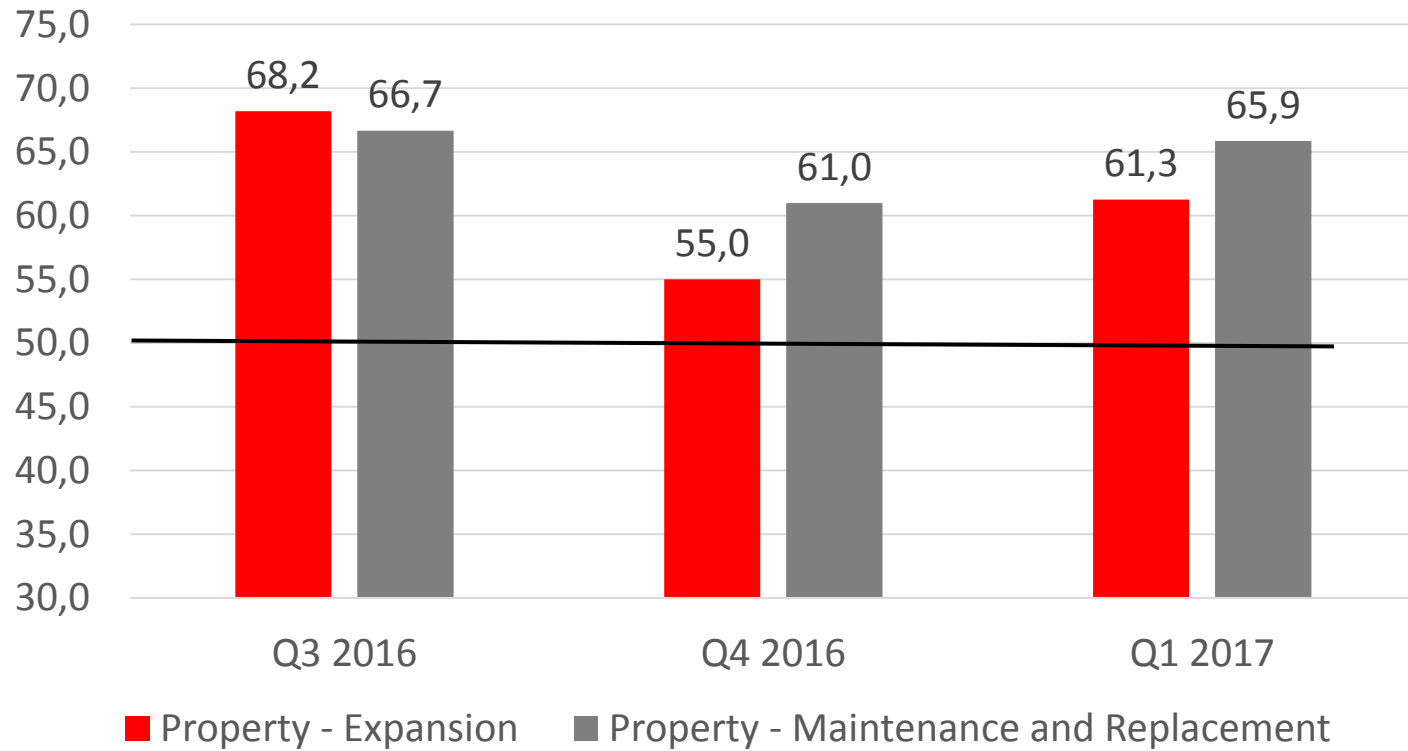
# Subsector Breakdown



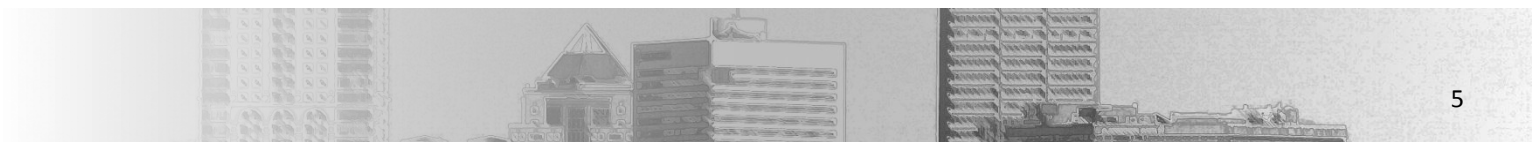
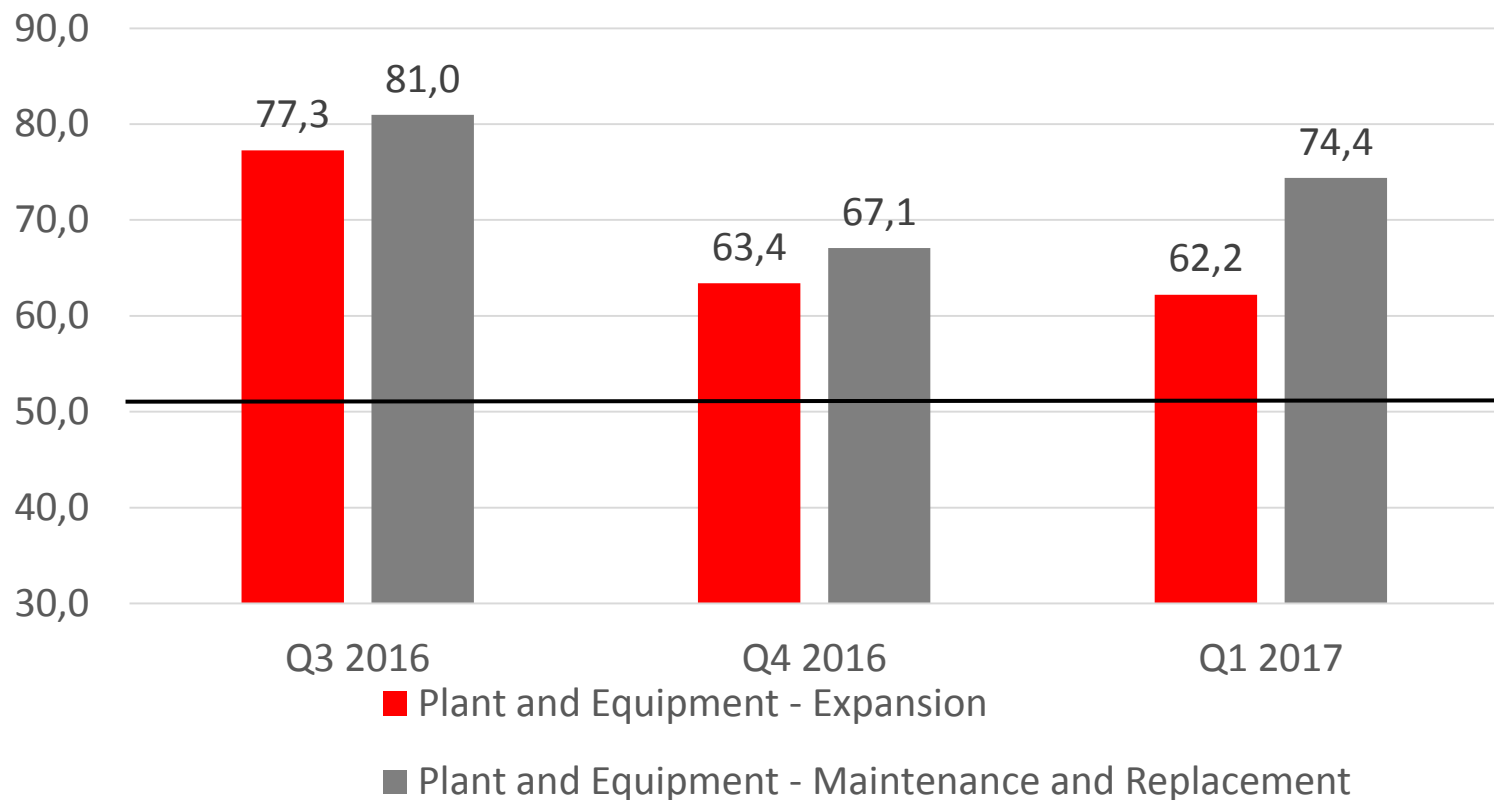
# Composite Index



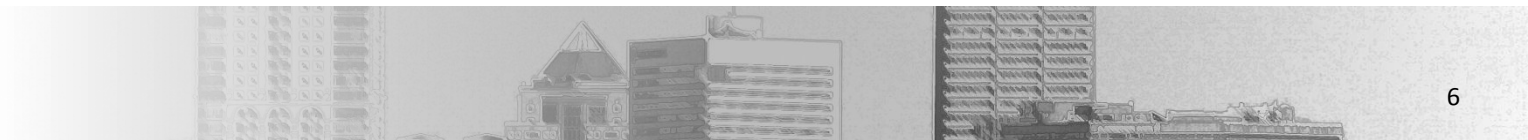
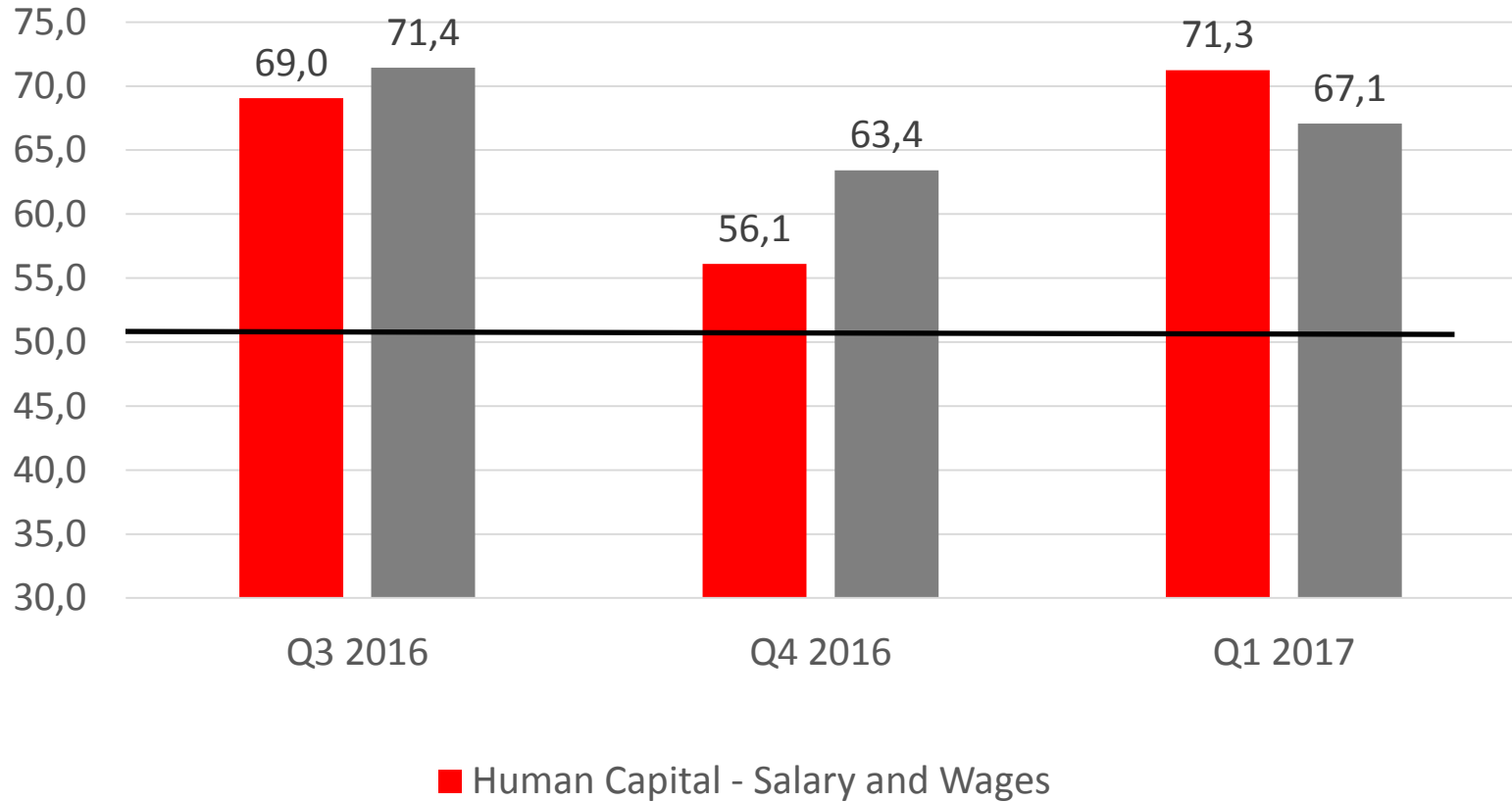
# Property



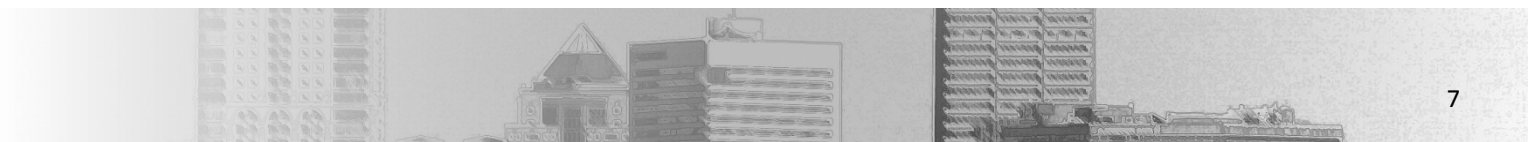
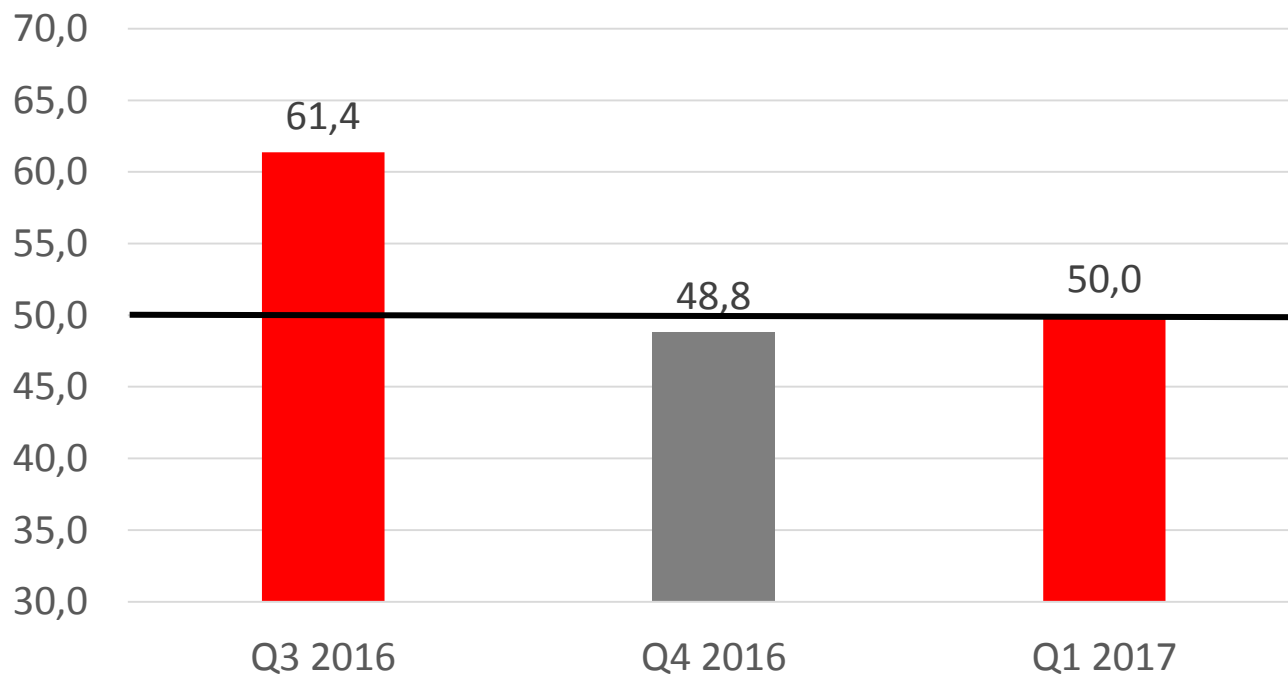
# Plant & Equipment



# Human Capital

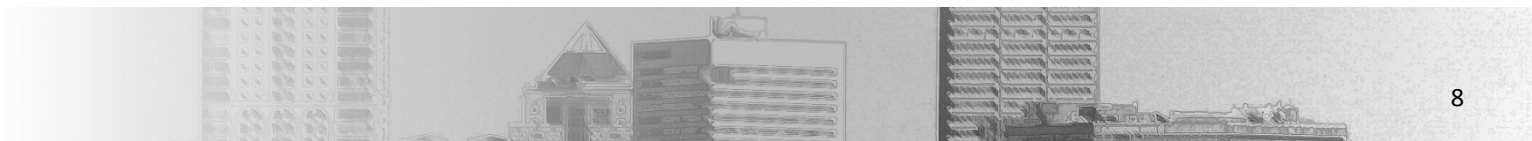
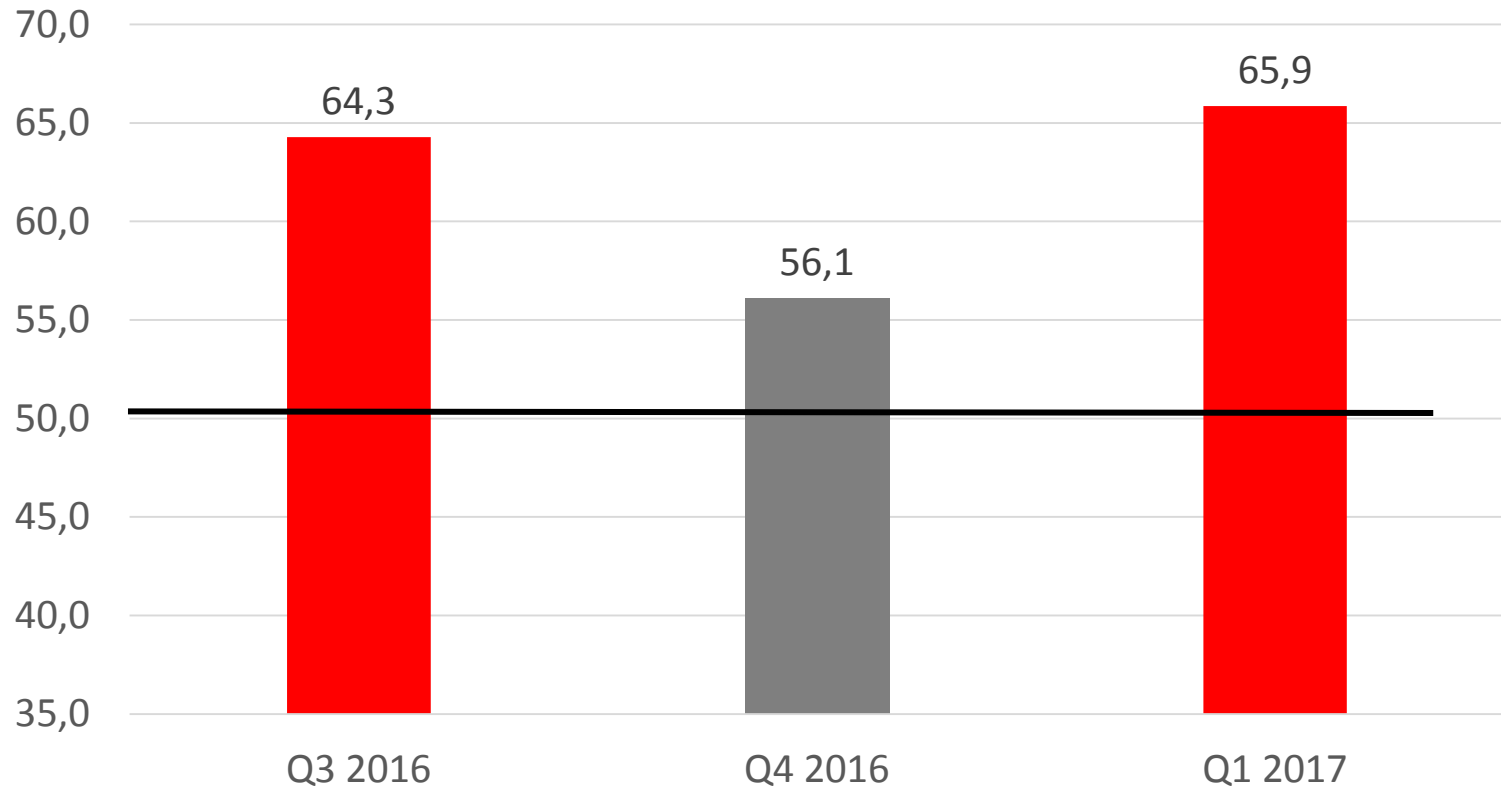


# Inventory





# Research and Development



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