Columnist

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### OPINION / COLUMNISTS **NEVA MAKGETLA:**

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## **Boots and helmets** make way for aprons and caps

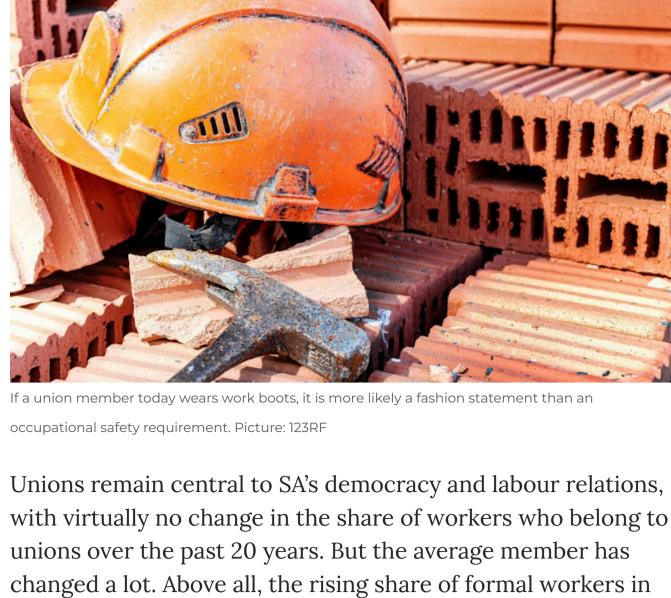
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the public and private services brought a surge in women members and in education levels.

For the past 20 years, union membership has equalled about 30% of waged private-sector workers. Within each major industry, union density (that is, the share of workers belonging to a union) has also been stable. But the expansion in formal service jobs has profoundly affected union membership in the private sector. The share of factory and mineworkers in union membership dropped from 60% in 2002 to 35% in 2022. In contrast, service and retail membership climbed from 30% to

retail, business services or the public sector; have at least matric; and are nearly as likely to be women as men. **ADVERTISING** 

rather than fluctuations in membership levels. About eight out of 10 miners are unionised, as are more than a third of manufacturing workers. In contrast, union members make up just under a quarter of private formal service and retail employees; a seventh of formal construction workers; and a tenth of farm workers.

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In contrast to the private sector, the labour force surveys find that in the public sector union density has dropped. The data cover municipalities and state-owned enterprises as well as the public service. In 2002, 70% of public sector workers were organised; in 2019, just 65%; and in 2022, 60%. The reported share of government employees in union membership fell slightly, from 47% through the 2010s to 45% in 2022.

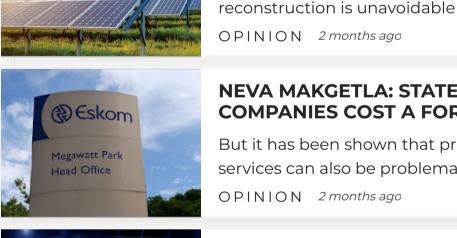
Growth in the services also brought more educated union members. In 2022, 20% of union members had a degree – almost all of them health workers or teachers — compared to 10% of non-members. Two decades ago, only 6% of union members had a degree, about the same as non-members. From 2002 to 2022, the share of union members who had not passed matric fell from 50% to 25%. For non-members, the figure dropped from 65% to 45%.

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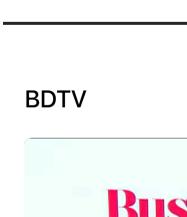
• Makgetla is a senior researcher with Trade & Industrial Policy

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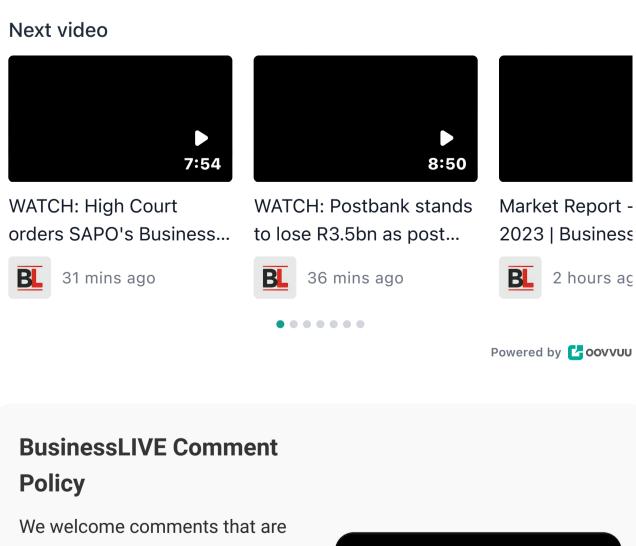


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almost 50%. Today, the majority of union members work in

The shift mostly reflected changes in numbers employed But the share of mining and manufacturing in formal waged employment fell from more than a third in 2002 to under a quarter in 2020, with the number dropping from 1.8-million to 1.7-million. In the same period, the number of wage workers in the private formal services and retail more than doubled, climbing from 1.1-million to 2.5-million, or from a fifth to a third of formal waged work.

Stable union density also meant that historically low-wage

industries remained largely unorganised. In 2022, domestic,

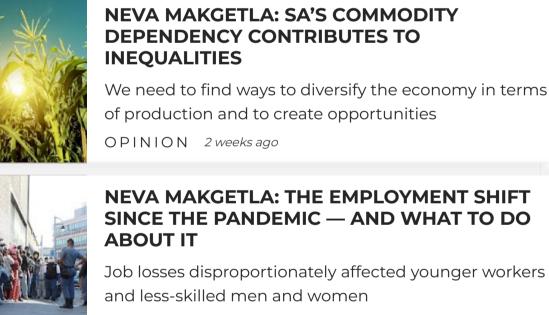
farm and informal employees contributed a fifth of all waged

jobs, but just 2% of union members.

The shifts in employment over the past 20 years increased the share of women in union membership, from a third in 2002 to close to half in 2022. The trend tracked the growing role of women in waged employment, mostly in the services. Women make up half of workers in the private formal services and, in

In short, if a union member today wears work boots, it is more likely a fashion statement than an occupational safety requirement. For the democratic order, the question is how that change affects unions as a key voice for working people.

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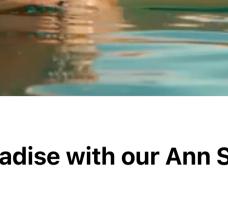
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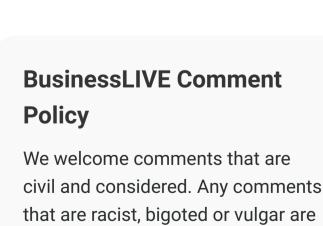
the public sector, almost 60%, up from about 50% 20 years ago. In contrast, only a third of manufacturing workers and a fifth of mining workers were women in 2022, despite gains over the past 20 years.

For economic policy, it points to the need to reconceptualise decent work outside its historic narrow focus on manufacturing jobs.

Strategies.







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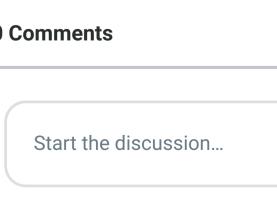
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